

Tax Sheltered Annuity (TSA) Contact List

403(b) Retirement Plans & 457 Deferred Compensation Plans

Please contact the following providers for information and/or assistance with the Tax Sheltered Annuity 403(b) Retirement Plans and Deferred Compensation 457 Plans.

FIDELITY INVESTMENTS: 403(b)

1-800-343-0860
#51502 (Employer Plan Number)

Alana Salandy
Retirement Planning: 1-800-248-4213
Cell Phone: 754-208-8811
Fax: 972-910-5700
alana.salandy@fmr.com

LINCOLN FINANCIAL GROUP: 403(b) & 457

Flower Ortega
Mobile Number: 305-962-6957
Fax: 260-455-9152
flor.ortega@lfg.com

NATIONWIDE RETIREMENT SOLUTIONS: 457

Aaron R. Schwartz
305-439-9550
schwara5@nationwide.com
#609177 (Employer Plan Number)

VALIC: 403(b) & 457

Jon-Michael Geno
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VOYA FINANCIAL 403(b) & 457

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