PHT Pension Modeling Tool

Accessing the Pension Modeling Tool and Logging On

Access the tool by logging on at: <u>https://eepoint.towerswatson.com/sites/jhs/ess/</u>

The first time you access the system, you will need to set up your user name and password by clicking on the **Register now** link.

Pension Self Service

Passw ord Passw ord Forgot User ID? Forgot Passw ord?	Log In	New User? Register now to project your pension
Forgot User ID? Forgot Passw ord?	User ID	benefits. Register now !
	Password	
LOGIN	Forgot User ID? Forgot Passw ord?	
	LOGIN	

You will need to enter the following information to validate your eligibility:

- Your last name
- Your date of birth (MM/DD/YYYY)
- The last four (4) digits of your Social Security number

Then, click the **Log In** button.

Pension Self Service

Create User	
Last Name Date of Birth Last 4 digits of SSN LOG IN Cancel	

Once your eligibility is validated, your name should appear in the top left corner of the screen. Enter the following in the fields provided:

- **User name:** Enter the user name you would like to use. You may want to consider using First Name.Last Name as an option. <u>Ex:</u> If your name is Jane Doe, enter Jane.Doe in the field.
- Confirm user name: Re-enter the user name entered (Ex: Jane.Doe).
- New password and confirm password: Click the Password Policy link to review the criteria needed for your password *before* you create it.
- **Security Questions 1 and 2:** Select a question and provide the correct answer in the field below. The two questions must be different.

Click the **Log In** button.

Pension Self Service

Create User		
Person, Test User Name		
Confirm User Name		
New Passw ord Confirm Passw ord	Passw ord Policy	
Security Question 1	In what city was your father born?	
Security Question 2	In what city was your father born?	
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IMPORTANT Please keep your access information in a secure location and do not share your access with others.

To begin using the modeling tool, you must accept the terms of use. Click the **Accept the Terms** button to complete the account creation process.

Pension Self Service

Velcome to the eepoint ESS website (the "Site"). The Site is maintained by Towers Watson Delaware Inc. and its affiliates , "Towers Watson") and contractors. Towers Watson provides services to benefit plan sponsors and their employees.	
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The terms and conditions set forth below (the "Terms of Use") govern your use of the Site, and are legally binding on you. O AGREE TO THESE TERMS OF USE, PLEASE SCROLL DOWN THIS WINDOW, AND CLICK ON THE "I ACCEPT" SUTTON. IF YOU CLOSE DOWN THIS WINDOW WITHOUT CLICKING ON "ACCEPT", OR IF YOU DO NOT AGREE WITH (HESE TERMS OF USE, YOU WILL NOT BE GRANTED ACCESS TO THIS SITE.	
OUR ACCEPTANCE OF THESE TERMS OR USE OF THE SITE SHALL BE DEEMED YOUR AGREEMENT TO THE TERMS SET ORTH BELOW, WHICH INCLUDE OUR <u>PRIVACY POLICY</u> .	
. Prior Terms of Use	
hese Terms of Use supersede any other Terms of Use or similar provisions relating to the use of the Site that are in use efore the revision date stated above.	
Definitions	
Site" includes the eepoint ESS Site, and the Materials, Marks, and Services available on the Site. Materials" means the information, graphics, products, and features that are available on the Site. Mark" means trademark, trade name, service mark, trade dress, custom graphics, or icons.	~

As soon as your account is created, you will be taken to the **Pension Self Service Welcome Screen**.

Pension Self Service

ESTIMATE YOUR PENSION The contract of the cont	Mhore	Welcome!	a atorto	
INFORMATION	vvnere	would you like to	o start?	
	ESTIMATE YOUR PENSION	CURRENT PLAN	SEE ESTIMATE HISTORY	
GET STARTED > GET STARTED > GET STARTED >	model your benefits GET STARTED >	about your company plan	recent modeling results GET STARTED >	
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Use **Estimate Your Pension** to create different payout scenarios based on age and retirement date.

Review **Current Plan Information**, view your summary pension plan description online and access contact information to learn more about your pension and other benefits.

Manage your **Estimate History** by reviewing prior scenarios and deleting unwanted ones.

Running Your Estimates

On **My Assumptions**, under **Estimate Your Pension**, enter your estimated retirement date or age at retirement and when you want payments to commence. Be sure to include your beneficiary's date of birth to see the joint and survivor optional forms of payment that may be available to you. You can enter three different combinations at one time.

Click **Next** to generate your estimate results.

Note: All results are estimates only and do not represent a guarantee of retirement income.

PHT Retirement Self Service Calculator

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HEAL	TH SYSTEM	

Out

	HOME CON	TACT		Change Password
	Pension Modeli	ng		
Pension Modeling			(1) MY PERSONAL INFORMATION	(2) MY ASSUMPTIONS (3) MY RESULTS
(1) My Personal Information	Specify the Retirement	Date and other modeling assumptions to p	project your benefits for up to three scenar	ios. Click NEXT to see your results.
2 My Assumptions		Terrer & Definitions		
3 My Results	My Assumptions	Terms & Definitions		
Current Plan Information	Your Assumptions	Scenario 1	Scenario 2	Scenario 3
Estimate History	I plan to work until: Quick Date Age Date I will start my pension payments Joint Annuitant Date of Birth	Age 65: 10/31/2046 65 [65 [mmediately upon termination [
	GBACK 1 2	ormation provide the date of birth of your joint annuit es not change your beneficiary designation d return it to the Employee Shared Service	on file. To change your beneficiary design	

NOTE: Need to change your password? Click Estimate Your Pension, Current Plan

Information or **Estimate History** and in the top right corner is a **Change Password** link. Enter your old password and a new password, confirm your new password and then confirm your security questions and click **Log In**.